

Revenue recast for Vocational segment (unaudited)

On January 31, 2023, the Company announced a change from four reporting segments to three, combining the Fire & Emergency and Commercial segments into the new Vocational segment. The change in the segment organization had no impact on the Company's historical consolidated financial position, results of operations, or cash flows. In order to aid the comparability of future financial data to historical financial data, the Company is providing select unaudited historical financial information as if the combination of the Fire & Emergency segment, Commercial segment and related intersegment eliminations had occurred on January 1, 2021.

Revenue recast for Vocational segment (unaudited, in millions)

	Quarter ended <u>March 31, 2021</u>	Quarter ended <u>June 30, 2021</u>	Quarter ended <u>September 30, 2021</u>	Quarter ended <u>December 31, 2021</u>	<u>Year ended 2021</u>
Fire Apparatus	\$ 307.0	\$ 295.5	\$ 330.2	\$ 215.1	\$ 1,147.8
Refuse Collection	\$ 104.4	\$ 137.4	\$ 121.8	\$ 98.2	\$ 461.8
Other	\$ 132.9	\$ 150.0	\$ 122.3	\$ 117.1	\$ 522.4
Intersegment Eliminations	\$ (1.9)	\$ (2.4)	\$ (3.0)	\$ (1.3)	\$ (8.5)
Total Vocational	\$ 542.4	\$ 580.6	\$ 571.4	\$ 429.1	\$ 2,123.5

	Quarter ended <u>March 31, 2022</u>	Quarter ended <u>June 30, 2022</u>	Quarter ended <u>September 30, 2022</u>	Quarter ended <u>December 31, 2022</u>	<u>Year ended 2022</u>
Fire Apparatus	\$ 279.9	\$ 268.3	\$ 243.2	\$ 294.6	\$ 1,086.0
Refuse Collection	\$ 129.3	\$ 143.4	\$ 122.7	\$ 141.0	\$ 536.4
Other	\$ 121.1	\$ 141.1	\$ 146.3	\$ 148.3	\$ 556.7
Intersegment Eliminations	\$ (1.1)	\$ (1.0)	\$ (0.4)	\$ (0.9)	\$ (3.4)
Total Vocational	\$ 529.2	\$ 551.8	\$ 511.8	\$ 582.9	\$ 2,175.8